

# Finance Concentration Plan of Study

Catalog Year 2023-2024

Name:
Student Number: W

Faculty Advisor:
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Fill out this form as completely as you can before meeting with your advisor for review. If a course is completed, add the grade in the "Completed" column and circle it if transfer credit. Indicate current courses by marking an "X" in the enrolled column. If a course has not been completed, indicate which quarter you intend to take it by marking an "X" in the correct column. All plans of study are TENTATIVE pending registration availability.

Fill in the quarter and year for future quarters that you will be taking classes in the gray boxes → → →		cr	Prerequisites	Completed	Quarter				Year						
					Enrolled										
<b>FOUNDATION</b> (30 Credits)	ACCT 240 Financial Accounting	4	No Prerequisites												
	ACCT 245 Managerial Accounting	4	<input type="checkbox"/> ACCT 240												
	DSCI 205 Business Statistics	4	<input type="checkbox"/> MATH 156 or 114 or 115 or 118												
	ECON 206 Introduction to Microeconomics	4	<input type="checkbox"/> MATH 112 or Equivalent												
	ECON 207 Introduction to Macroeconomics	4	<input type="checkbox"/> ECON 206 or 101 or 446												
	MATH 157 Calculus for Business	4	<input type="checkbox"/> C- or Better in MATH 156, 114, or 118												
	MGMT 271 Business Law	4	No Prerequisites												
	MIS 220 Intro to Business Computer Systems	2	Premajor/Minor Status; Test-Out Possible												
<b>CORE</b> (26 Credits)	BUS 310 - Intro to Professional & Career Readiness	1	<input type="checkbox"/> Major or pre-major status												
	BUS 410 - Professional & Career Readiness	1	<input type="checkbox"/> BUS 310												
	DSCI 305 Applied Business Statistics	4	<input type="checkbox"/> DSCI 205; <input type="checkbox"/> MATH 157 or 124 or 138												
	FIN 341 Principles of Finance	4	<input type="checkbox"/> ACCT 245; <input type="checkbox"/> DSCI 205; <input type="checkbox"/> MIS 220 or Equivalent												
	MGMT 311 Management and Organizational Behavior	4	No Prerequisites												
	MIS 320 Management Information Systems	4	<input type="checkbox"/> MIS 220 or Equivalent												
	MKTG 380 Principles of Marketing	4	<input type="checkbox"/> ACCT 240; <input type="checkbox"/> ECON 206												
OPS 360 Operations Management	4	<input type="checkbox"/> DSCI 205; <input type="checkbox"/> ACCT 245; <input type="checkbox"/> Spreadsheet Competence													
<b>ADVANCED CORE</b> (4 credits)	<i>one course from:</i>														
	MGMT 492 - Entrepreneurial Problems	4	<input type="checkbox"/> Majors Only; <input type="checkbox"/> MGMT 491												
	MGMT 495 - Strategic Management	4	<input type="checkbox"/> Majors Only; <input type="checkbox"/> MGMT 311; <input type="checkbox"/> FIN 341; <input type="checkbox"/> MKTG 380; <input type="checkbox"/> OPS 360; <input type="checkbox"/> MIS 320 or ACCT 321												
<b>CONCENTRATION</b> (28 credits) Full Majors Only	FIN 440 Investments (WP1)	4	<input type="checkbox"/> FIN 341												
	FIN 441 Intermediate Financial Management (WP1)	4	<input type="checkbox"/> FIN 341												
	FIN 444 Financial Institutions and Markets (WP1)	4	<input type="checkbox"/> FIN 341												
	FIN XXX Select from FIN courses listed below	4	See WWU Catalog												
	FIN 4XX Select from FIN courses listed below	4	See WWU Catalog												
	(CBE) XXX Select from CBE courses listed below	4	See WWU Catalog												
<b>CAPSTONE</b> <small>*Your capstone course will also complete your Communication Focus (CF) major requirement.</small>	<i>one course from:</i>														
	FIN 448 (CF) - Portfolio Analysis	4	<input type="checkbox"/> Majors Only; <input type="checkbox"/> FIN 440; <input type="checkbox"/> FIN 441; <input type="checkbox"/> FIN 444; <input type="checkbox"/> DSCI 305 or ECON 375												
	FIN 449 (CF) - Cases in Financial Management	4	<input type="checkbox"/> Majors Only; <input type="checkbox"/> FIN 440; <input type="checkbox"/> FIN 441; <input type="checkbox"/> FIN 444; <input type="checkbox"/> DSCI 305 or ECON 375												
	FIN 455 (CF) - Equity Analysis	4	<input type="checkbox"/> Majors Only; <input type="checkbox"/> Senior Status; <input type="checkbox"/> FIN 440; <input type="checkbox"/> Instructor permission												

<b>FIN Concentration Elective Options:</b>	FIN 448 Investment Analysis and Management*
FIN 345 Real Estate	FIN 449 Cases in Financial Management*
FIN 442 Multinational Corp Finance	FIN 450 Financial Analytics
FIN 443 Topics in Finance	FIN 454 Risk Management and Insurance
FIN 446 Derivatives Markets	FIN 455 Equity Analysis*
FIN 447 Commercial Bank Management	FIN 456 Commercial Real Estate Investment

<b>CBE Elective Options:</b>	ACCT 331, 341, 375
FIN 345 Real Estate	ECON 306, 307, 310, 411
FIN 460 Finance Apprenticeship**	CANNOT BE ECON 311
FIN 490 Internship in Finance**	*Can be an elective if not taken as the capstone
FIN 4XX Courses	**Additional requirements

<b>Tips for Finance Majors:</b>
1) Try to take DSCI 305, MIS 320, and FIN 341 as early in your Junior year as possible
2) You may complete other courses in ANY order, but be sure to check prerequisites

The following Foundation courses count towards the 90 non-business credits required for graduation:
MATH 157
DSCI 205
ECON 206
ECON 207

<b>Students - See Criteria and Planning Sheet on Reverse</b>
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## Student Planning Sheet

Please note that your plan below is TENTATIVE and subject to change

### Year 1

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

### Year 2

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

### Year 3

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

### Year 4

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

### Application Criteria

- Students do not need to have all Foundation Courses complete to apply for and be granted Pre-major status; we recommend applying as soon as possible
- To apply for Pre-major status, students must have: 1) 45 or more college-level credits earned, 2) a 2.50 all-college GPA and a 2.50 WWU GPA
- Pre-major students who complete all Foundation Courses with a 2.50 all-college GPA and a 2.50 WWU GPA will be automatically granted full Major status with no additional application

### Graduation Criteria

- Students must complete a minimum of 180 total credit hours
- Students must complete a minimum of 90 non-business credits
- A minimum of 50% of Business Admin. credits must be taken at WWU
- Check WWU's overall limits on transfer credits, if applicable to you
- A minimum of 60 credits must be upper-division (300 or 400 level)
- Grades below a C- in Major or Minor courses do not count towards your degree

Email Teri Hall, Student Success Specialist (Teri.Hall@wwu.edu), to help plan Foundation Courses  
Email your Faculty Advisor or the Department Manager for Major advising

It is YOUR responsibility to track your degree completion. We recommend doing so on Degree Works in Web4U.