

Finance Concentration Plan of Study

AY 2021-2022

Name:
Student Number: W

Student (signature):
Faculty Advisor (signature):

Fill out this form as completely as you can before meeting with your advisor for review. If a course is completed, add the grade in the "Completed" column and circle it if transfer credit. Indicate current courses by marking an "X" in the enrolled column. If a course has not been completed, indicate which quarter you intend to take it by marking an "X" in the correct column. All plans of study are TENTATIVE pending registration availability.

Fill in the quarter and year for future quarters that you will be taking classes in the gray boxes → →	Prerequisites	Completed	Quarter				Year													
			1	2	3	4	1	2	3	4										
FOUNDATION (30 Credits)	ACCT 240 Financial Accounting	No Prerequisites																		
	ACCT 245 Managerial Accounting	□ ACCT 240																		
	DSCI 205 Business Statistics	□ MATH 156 or 114 or 115 or 118																		
	ECON 206 Introduction to Microeconomics	□ MATH 112 or Equivalent																		
	ECON 207 Introduction to Macroeconomics	□ ECON 206 or 101 or 446																		
	MATH 157 Calculus for Business	□ C- or Better in MATH 156, 114, or 118																		
	MGMT 271 Business Law	No Prerequisites																		
	MIS 220 Intro to Business Computer Systems	Premajor/Minor Status; Test-Out Possible																		
CORE (28 Credits)	DSCI 305 Applied Business Statistics	□ DSCI 205; □ MATH 157 or 124 or 138																		
	FIN 341 Principles of Finance	□ ACCT 245; □ DSCI 205; □ MIS 220 or Equivalent																		
	MGMT 311 Management and Organizational Behavior	No Prerequisites																		
	MGMT 382 Business and Its Environment	□ MGMT 271; □ Full Major Status; □ Junior Standing																		
	MIS 320 Management Information Systems	□ MIS 220 or Equivalent																		
	MKTG 380 Principles of Marketing	□ ACCT 240; □ ECON 206																		
	OPS 360 Operations Management	□ DSCI 205; □ ACCT 245; □ Spreadsheet Competence																		
ADVANCED CORE (4 credits)	<i>one course from:</i>																			
	MGMT 492 Entrepreneurial Problems or	□ Majors Only; □ MGMT 491																		
	MGMT 495 Strategic Management	□ MGMT 311; □ FIN 341; □ MIS 320; □ MKTG 380; □ OPS 360																		
CONCENTRATION (28 credits) Full Majors Only	FIN 440 Investments (WP1)	□ FIN 341																		
	FIN 441 Intermediate Financial Management (WP1)	□ FIN 341																		
	FIN 444 Financial Institutions and Markets (WP1)	□ FIN 341																		
	FIN XXX Select from FIN courses listed below	See WWU Catalog																		
	FIN 4XX Select from FIN courses listed below	See WWU Catalog																		
	(CBE) XXX Select from CBE courses listed below	See WWU Catalog																		
CAPSTONE	FIN 448 or FIN 449 or FIN 455 (CF)	FIN 440, 441, and 444 (Only FIN 440 for FIN 455)																		

FIN Concentration Elective Options:	FIN 448 Investment Analysis and Management*
FIN 345 Real Estate	FIN 449 Cases in Financial Management*
FIN 442 Multinational Corp Finance	FIN 450 Financial Analytics
FIN 443 Topics in Finance	FIN 454 Risk Management and Insurance
FIN 446 Derivatives Markets	FIN 455 Equity Analysis*
FIN 447 Commercial Bank Management	FIN 456 Commercial Real Estate Investment

CBE Elective Options:	ACCT 331, 341, 375
FIN 345 Real Estate	ECON 306, 307, 310, 411
FIN 460 Finance Apprenticeship**	CANNOT BE ECON 311
FIN 490 Internship in Finance**	*Can be an elective if not taken as the capstone
FIN 4XX Courses	**Additional requirements

Tips for Finance Majors:
1) Try to take DSCI 305, MIS 320, and FIN 341 as early in your Junior year as possible
2) You may complete other courses in ANY order, but be sure to check prerequisites

The following Foundation courses count towards the 90 non-business credits required for graduation:
MATH 157 DSCI 205 ECON 206 ECON 207

Students - See Criteria and Planning Sheet on Reverse
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Student Planning Sheet

Please note that your plan below is TENTATIVE and subject to change

Year 1

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Year 2

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Year 3

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Year 4

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Application Criteria

- Students do not need to have all Foundation Courses complete to apply for and be granted Pre-major status; we recommend applying as soon as possible
- To apply for Pre-major status, students must have: 1) 45 or more college-level credits earned, 2) a 2.50 all-college GPA and a 2.50 WWU GPA
- Pre-major students who complete all Foundation Courses with a 2.50 all-college GPA and a 2.50 WWU GPA will be automatically granted full Major status with no additional application

Graduation Criteria

- Students must complete a minimum of 180 total credit hours
- Students must complete a minimum of 90 non-business credits
- A minimum of 50% of Business Admin. credits must be taken at WWU
- Check WWU's overall limits on transfer credits, if applicable to you
- A minimum of 60 credits must be upper-division (300 or 400 level)
- Grades below a C- in Major or Minor courses do not count towards your degree

Email Teri Hall, Student Success Specialist (Teri.Hall@wwu.edu), to help plan Foundation Courses
Email your Faculty Advisor or the Department Manager for Major advising

It is YOUR responsibility to track your degree completion. We recommend doing so on Degree Works in Web4U.