

Finance Concentration Plan of Study

FALL 2020 AND LATER

Name:
Student Number: W

Student (signature):
Faculty Advisor (signature):

Fill out this form as completely as you can before meeting with your advisor for review. If a course is completed, add the grade in the "Completed" column and circle it if transfer credit. Indicate current courses by marking an "X" in the enrolled column. If a course has not been completed, indicate which quarter you intend to take it by marking an "X" in the correct column. All plans of study are TENTATIVE pending registration availability.

Fill in the quarter and year for future quarters that you will be taking classes in the gray boxes → → →			Prerequisites	Completed	Enrolled	Quarter	Year						
FOUNDATION (28 Credits)	MATH 157 Calculus for Business	C- or Better in MATH 156, 114, or 118											
	MIS 220 Intro to Bus Computer Systems	Premajor/Minor Status; Test-Out Possible											
	ECON 206 Introduction to Microeconomics	MATH 112 or Equivalent											
	ACCT 240 Financial Accounting	No Prerequisites											
	DSCI 205 Business Statistics	MATH 156 or 114 or 115 or 118											
	ACCT 245 Managerial Accounting	ACCT 240											
	ECON 207 Introduction to Macroeconomics	ECON 206 or 101 or 446											
	MGMT 271 Business Law	No Prerequisites											
CORE (24 Credits)	DSCI 305 Applied Business Statistics	DSCI 205; MATH 157 or 124 or 138											
	FIN 341 Principles of Finance	ACCT 245; DSCI 205; MIS 220 or Equivalent											
	MGMT 311 Mgt & Org Behavior	No Prerequisites											
	MIS 320 Mgt Information Systems	MIS 220 or Equivalent											
	MKTG 380 Principles of Marketing	ACCT 240; ECON 206											
	OPS 360 Operations Management	DSCI 205; ACCT 245; Spreadsheet Competence											
CONCENTRATION (28 credits) Full Majors Only	FIN 440 Investments (WP1)	FIN 341											
	FIN 441 Intermediate Financial Management (WP1)	FIN 341											
	FIN 444 Financial Institutions/Markets (WP1)	FIN 341											
	FIN XXX Select from FIN courses listed below	See WWU Catalog											
	FIN XXX Select from FIN courses listed below	See WWU Catalog											
	(CBE) XXX Select from CBE courses listed below	See WWU Catalog											
CAPSTONE	FIN 448 Portfolio Mgmt or 449 Cases Fin Mgmt (CF)	FIN 440, 441, and 444											
ADVANCED CORE (8 credits)	MGMT 382 Business & Its Environment	MGMT 271; Full Major Status; Junior Standing											
	MGMT 495 Strategic Management	MGMT 311; FIN 341; MIS 320; MKTG 380; OPS 360											

FIN Elective Options:	FIN 448 Investmt Analysis and Management
FIN 345 Real Estate	FIN 449 Cases in Financial Management
FIN 442 Multinational Corp Finance	FN 450 Finanical Anlytics
FIN 443 Topics in Finance	FIN 454 Risk Management and Insurance
FIN 446 Derivatives Markets	FIN 455 Equity Anlalysis
FIN 447 Commercial Bank Management	FIN 456 Commercial Real Estate Investment

Tips for Finance Majors:
1) Try to take DSCI 305, MIS 320, and FIN 341 as early in your Junior year as possible
2) You may complete other courses in ANY order, but be sure to check prerequisites

The following Foundation courses count towards the 90 non-business credits required for graduation:
MATH 157
DSCI 205
ECON 206
ECON 207

CBE Elective Options:	ACCT 331, 341, 375
FIN 345 Real Estate	ECON 306, 307, 310, 411
FIN 460 Finance Apprenticeship*	CANNOT BE ECON 311
FIN 490 Internship in Finance*	*Additional Requirements
FIN 4XX Courses	

Students - See Criteria and Planning Sheet on Reverse

Student Planning Sheet

Please note that your plan below is TENTATIVE and subject to change

Year 1

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Year 2

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Year 3

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Year 4

Fall	CR	Winter	CR	Spring	CR	Summer	CR
Total Credits		→		→		→	

Email Teri Hall, Student Success Specialist (Teri.Hall@wwu.edu), to help plan Foundation Courses
 Email your Faculty Advisor or the Department Manager (Max.Adamitis@wwu.edu) for Major advising

Application Criteria

- Students do not need to have all Foundation Courses complete to apply for and be granted Pre-major status; we recommend applying as soon as possible
- To apply for Pre-major status, students must have: 1) 45 or more college-level credits earned, 2) a 2.50 all-college GPA and a 2.50 WWU GPA
- Pre-major students who complete all Foundation Courses with a 2.50 all-college GPA and a 2.50 WWU GPA will be automatically granted full Major status with no additional application

Graduation Criteria

- Students must complete a minimum of 180 total credit hours
- Students must complete a minimum of 90 non-business credits
- A minimum of 50% of Business Admin. credits must be taken at WWU
- Check WWU's overall limits on transfer credits, if applicable to you
- A minimum of 60 credits must be upper-division (300 or 400 level)
- Grades below a C- in Major or Minor courses do not count towards your degree

It is YOUR responsibility to track your degree completion. We recommend doing so on Degree Works in Web4U.